

THE ACCELERATED PURCHASE JOURNEY

REDI

Efficiently guiding consumers through to purchase

MARKETING 101

SHAMP00

BEFORE PURCHASING YOUR BRAND, THE PERSON MUST...

- Be in-market for the product
- Be aware of your brand
- Include your brand in consideration set

CAN THE "RIGHT CREATIVE" AT THE "RIGHT TIME" MORE EFFICIENTLY GUIDE PEOPLE THROUGH TO PURCHASE?

~

THE TEST

We worked with 2 brands to see if we could optimize the creative executions to more efficiently guide consumers closer to purchase



THE OPTIMIZATION

Brands: Foundation & Sulfate-Free Shampoo

OPTMIZATION BASED ON POSITION IN PURCHASE JOURNEY

All are open to buying product in next 6 months

BEGINNING Not immediately open to buying product	MIDDLE Intend on buying product soon & test brand is NOT yet in consideration set	END Intend on buying product soon & test brand is in consideration set	
CREATIVE EXECUTIONIf sing sing sing sing sing sing sing sing	<image/>	<image/>	

- Images on the slide are examples and not the actual creatives that were used in the study
- Each person was assigned to a single product. Each exposure was a different creative even if they stayed in the same position in the purchase journey to avoid repetitive ad exposures.

THE METHOD

WHO

Recruited from a representative panel n=878 per brand

REQUIREMENTS

- Fit the brand's key audience demographic
- Open to buying product from category in next 6 months

RANDOMIZATION

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Randomized into a test cell:

- Control
- Non-Optimized
- Optimized

YOUTUBE SESSIONS OVER 2+ WEEKS

Users visit YouTube testing platform 3-5 times to watch content based on their interests. Pre-roll ads play prior to content

3

4

5

BOOST SAMPLE - SESSIONS 4 & 5

RESPONSES

Post-exposure survey to measure impact on branding metrics

A PLAN BEATS NO PLAN

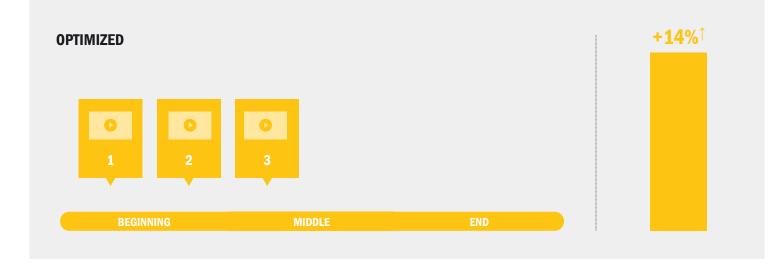
OPTIMIZING AD DELIVERY WORKS

After 3 optimized ad exposures, 14% of people were closer to purchase

PROGRESSION THROUGH PURCHASE JOURNEY AFTER <u>3 EXPOSURES</u>

Delta (Test – Control)



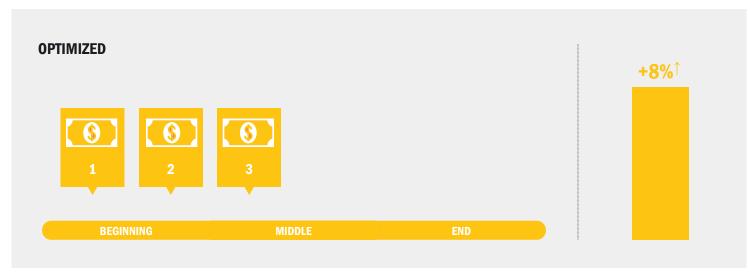




OPTIMIZED AD DELIVERY CAN DRIVE ACTUAL PURCHASES

PARENT BRAND PURCHASES AFTER <u>3 EXPOSURES</u> Delta (Test – Control) Based on % of Self-Reported Purchases



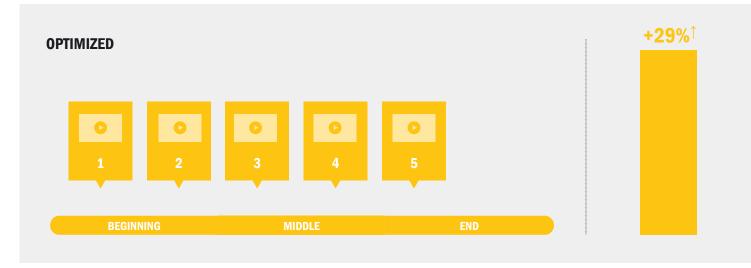




OPTIMIZATION WORKS EVEN HARDER AT HIGHER FREQUENCY

PROGRESSION THROUGH PURCHASE JOURNEY AFTER <u>5 EXPOSURES</u> Delta (Test – Control)







SHIFTS OCCUR FROM THE BEGINNING AND MIDDLE OF THE PURCHASE JOURNEY

POSITION IN JOURNEY

% Incidence

CONTROL	5 (PTIMIZED EXPOSURES
BEGINNING 28%		BEGINNING 25%
MIDDLE 30%		MIDDLE 26%
END 41%		END 49%



台 BUY NOW



THE INNERWORKINGS OF OPTIMIZATION



OPTIMIZED OR NOT, ADS DRIVE BRAND METRICS

But brand metrics alone don't tell the full story

IMPACT ON BRAND METRICS AFTER <u>3 EXPOSURES</u>

Deltas (Test - Control)



AIDED BRAND AWARENESS

PURCHASE INTENT

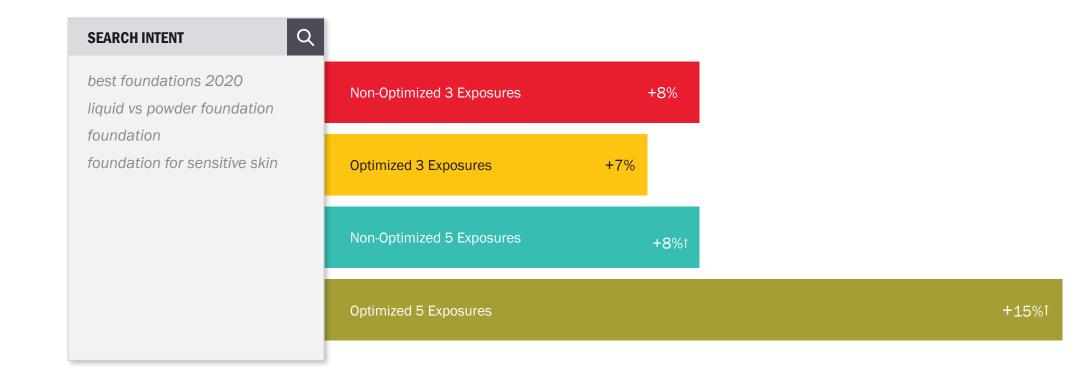




THE DIFFERENCE IS TRIGGERING ENOUGH INTEREST TO TAKE THE NEXT STEP

IMPACT ON SEARCH INTENT BY FREQUENCY

Deltas (Test - Control)





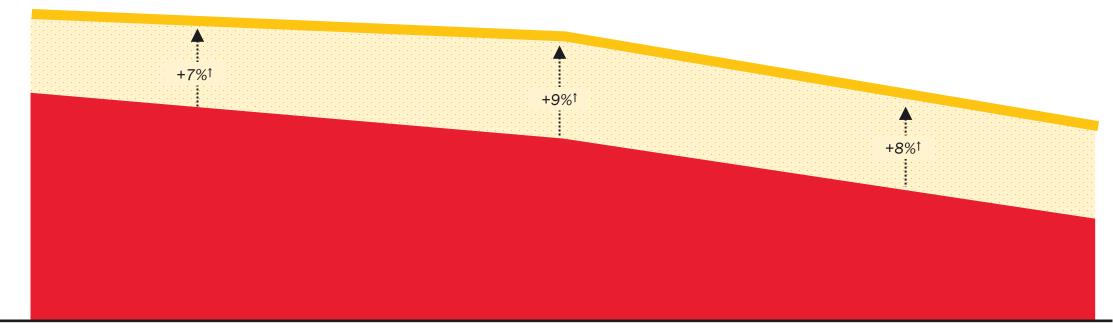
PEOPLE FELT THE DIFFERENCE. MORE RELEVANCE, MORE INFO, MORE ENJOYABLE

Optimization clearly creates a different ad experience compared to the same creative delivered at random

AD OPINONS AFTER <u>3 EXPOSURES</u>

Deltas (Optimized – Non-optimized)

Non-optimized Optimized



ENJOYABLE

OFFERED NEW INFO

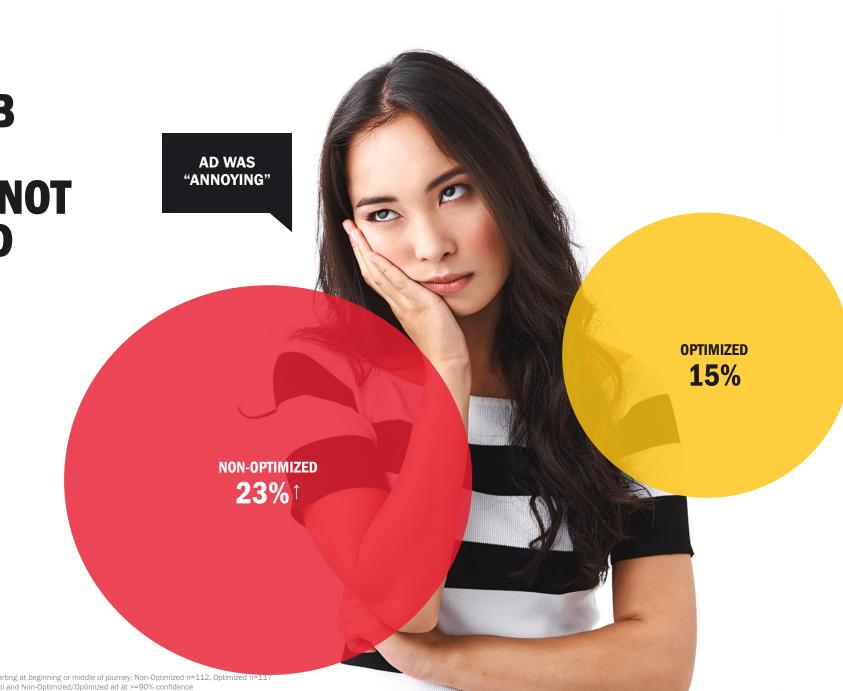
FELT RELEVANT TO ME



OPTIMIZATION CAN ALSO CURB ANNOYANCE **AMONG THOSE NOT YET INTERESTED**

PROGRESSION THROUGH PURCHASE JOURNEY AFTER 3 EXPOSURES

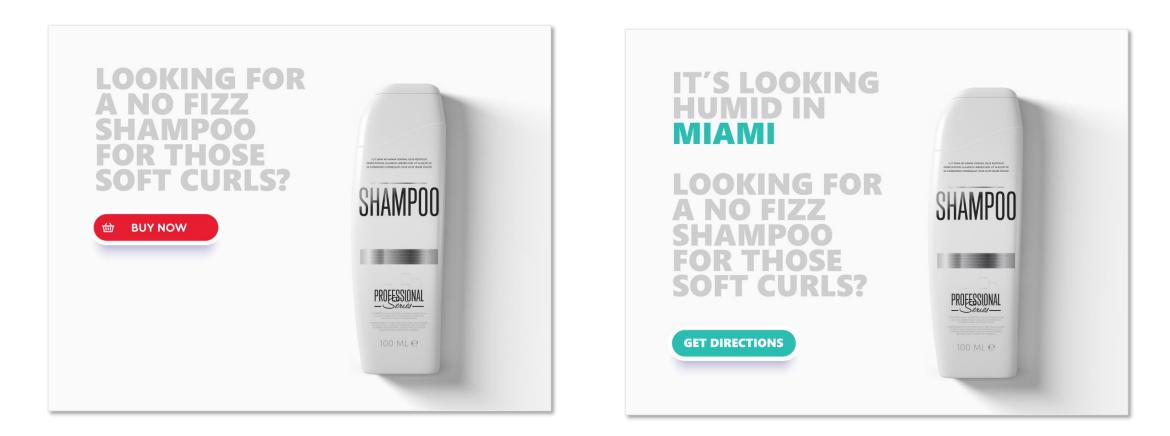
% Agree



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Shampoo Brand: 3 Exposures; Those starting at beginning or middle of journey; Non-Optimized n=112, Optimized n=117 ↑= significant difference between Control and Non-Optimized/Optimized ad at >=90% confidence

WE ALSO TESTED LOCATION ENABLED ADS



VIDEO AD WITHOUT LOCATION INFO ON WHERE TO BUY

VIDEO AD WITH LOCATION INFO ON WHERE TO BUY

INCLUDING 'WHERE TO PURCHASE' INFO DRIVES INTENT TO TAKE THE NEXT STEP

IMPACT ON INTENT METRICS AFTER 3 EXPOSURES

Optimized with or without location messaging - Deltas (Test - Control)





+9%↑

+5%

HIGHER FREQUENCY FOR HIGHER CONSIDERATION

HIGHER CONSIDERATION BRANDS HAVE MORE WORK TO DO

POSITION IN JOURNEY PRIOR TO ANY AD EXPOSURE

% Incidence

SHAMP00

BEGINNING <u>NOT</u> open to buying sulfate-free shampoo for next shampoo purchase

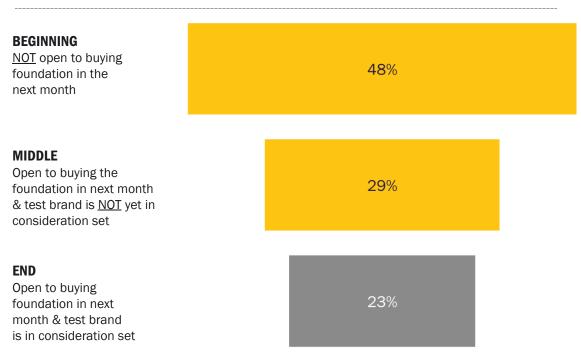
MIDDLE

Open to buying sulfatefree shampoo for next purchase & test brand is <u>NOT</u> yet in consideration set

END

Open to buying sulfatefree shampoo for next purchase & test brand is in consideration set 8% 32%

FOUNDATION

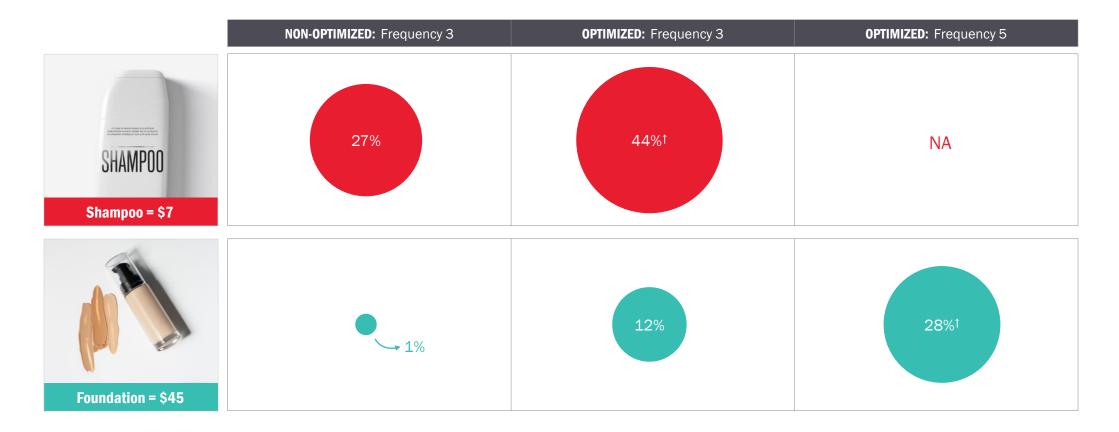


While the majority of people already open to the shampoo brand for their next purchase, only 23% were open to the foundation brand

MORE OPTIMIZED EXPOSURES NEEDED TO IMPACT PRODUCTS WITH HIGHER PRICE POINT

PROGRESSION THROUGH PURCHASE JOURNEY BY FREQUENCY

% That Progressed in Purchase Journey





IF AT FIRST YOU DON'T SUCCEED

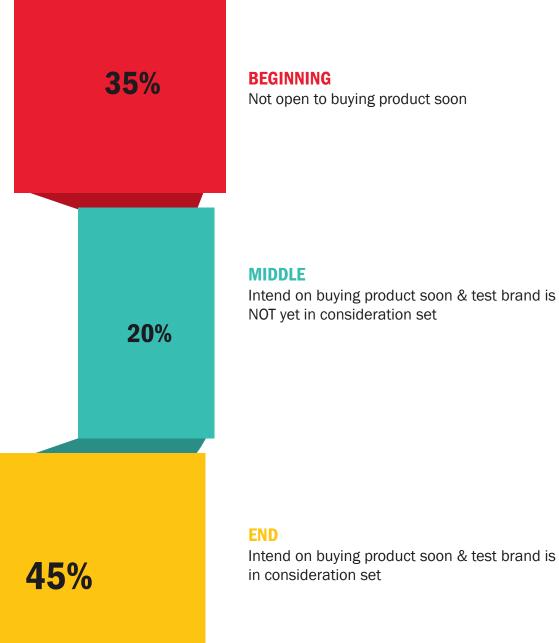
TRY

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PEOPLE ARE MOST DISCERNING WHEN IN THE MIDDLE OF THE PURCHASE JOURNEY AS THEY NARROW THEIR CONSIDERATION SET

Purchase intent is higher at the beginning of the purchase journey compared to the middle

PURCHASE INTENT BY POSITION IN PURCHASE JOURNEY



WHEN PEOPLE ARE STUCK IN THE MIDDLE...



EXPOSURE 3 Non-product "Feel Good" Ad

OF THOSE WHO WERE STUCK IN THE MIDDLE AND WERE NOT BUDGING, WE TRIED SOMETHING NEW WITH A "FEEL GOOD" AD



EXPOSURE 2 New Perception Ad



EXPOSURE 1 Perception Ad

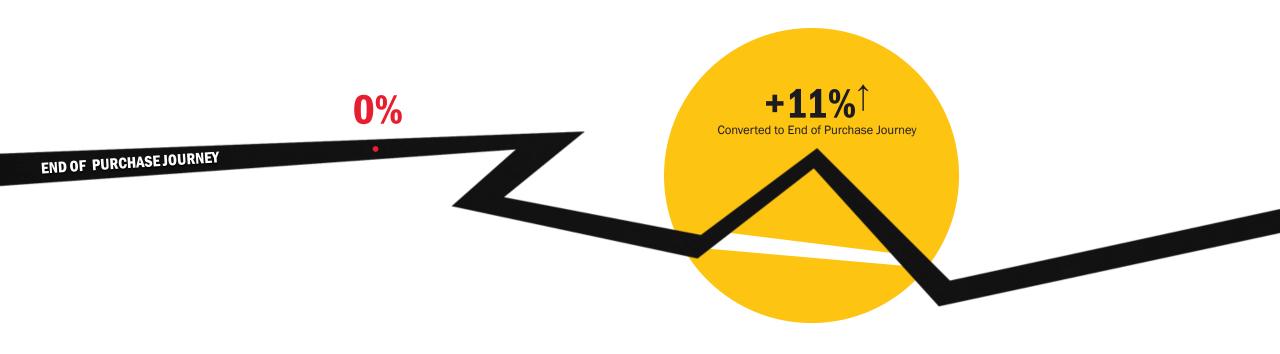
CHANGING STRATEGY DROVE CONVERSIONS TO END OF JOURNEY

IMPACT OF CHANGING STRATEGY

Converted to End of Purchase Journey

Deltas (Test - Control)

Non-Optimized Optimized





THE PURCHASE FUNNEL – REDEFINED

MANY REFER TO "THE FUNNEL" WHEN BUILDING ADVERTISING STRATEGIES



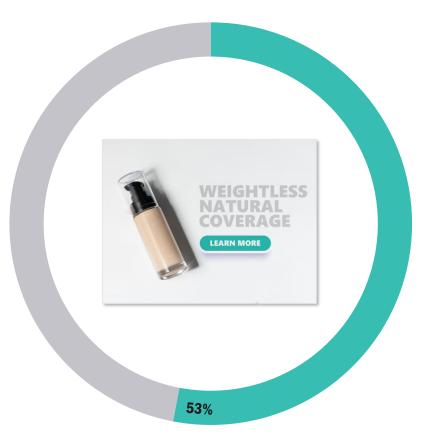


BUT MANY SKIP STEPS IN THE TRADITIONAL FUNNEL

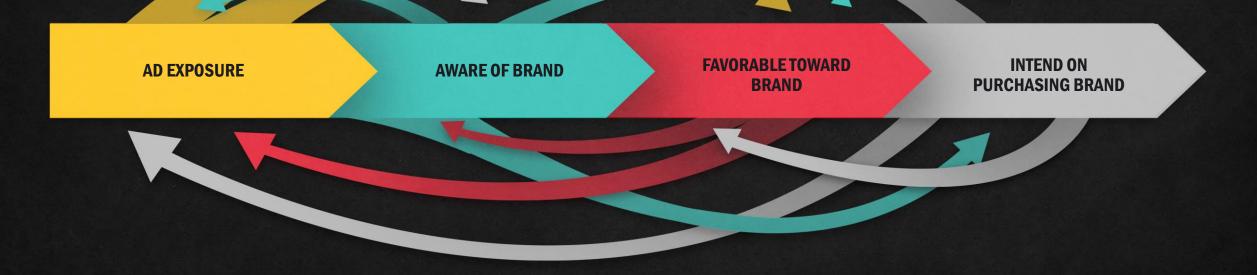
% THAT TOOK MULTIPLE STEPS FORWARD IN TRADITIONAL FUNNEL AFTER AD EXPOSURE

Among Those That Moved Forward





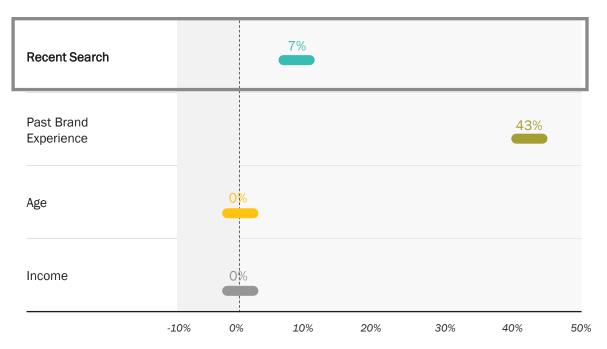
IT'S NOT REALLY A FUNNEL. IT'S A MATRIX.



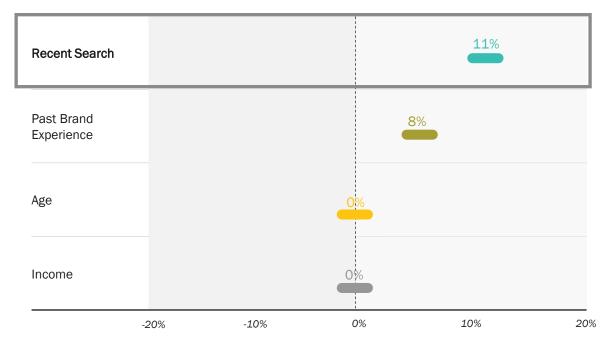
PAST BRAND EXPERIENCE & RECENT SEARCHING SPUR MULTIPLE STEPS IN TRADITIONAL FUNNEL

PREDICTORS OF TAKING MULTIPLE STEPS IN TRADITIONAL FUNNEL

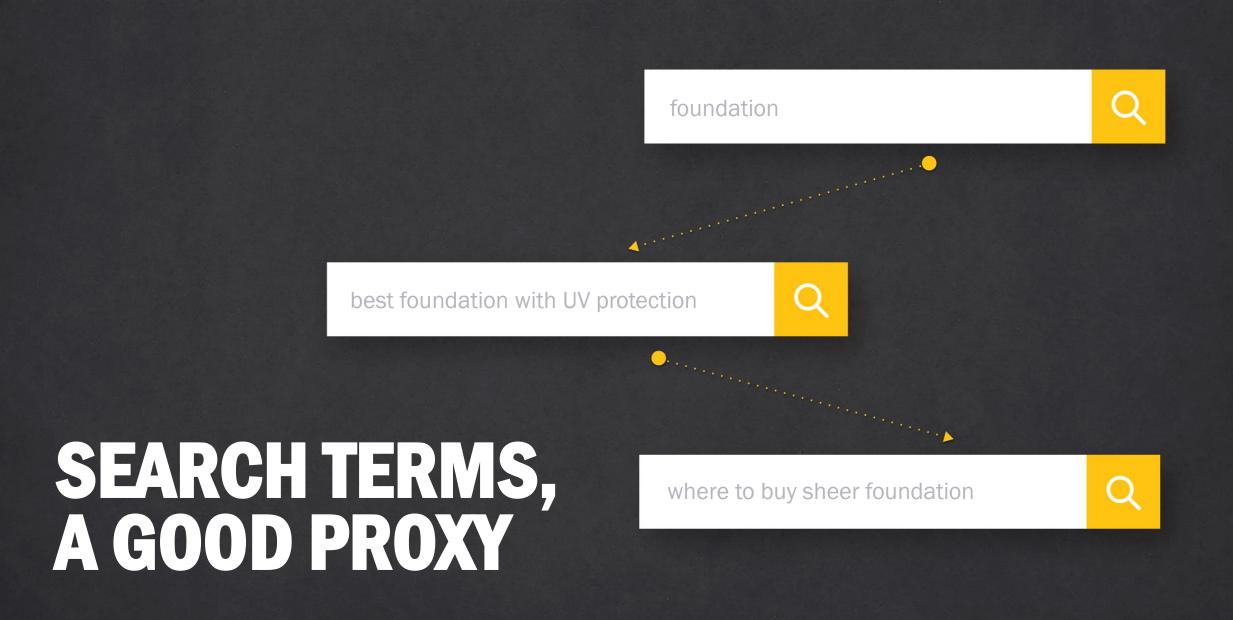
JUMPING TO HIGH BRAND FAVORABILITY



JUMPING TO HIGH PURCHASE INTENT



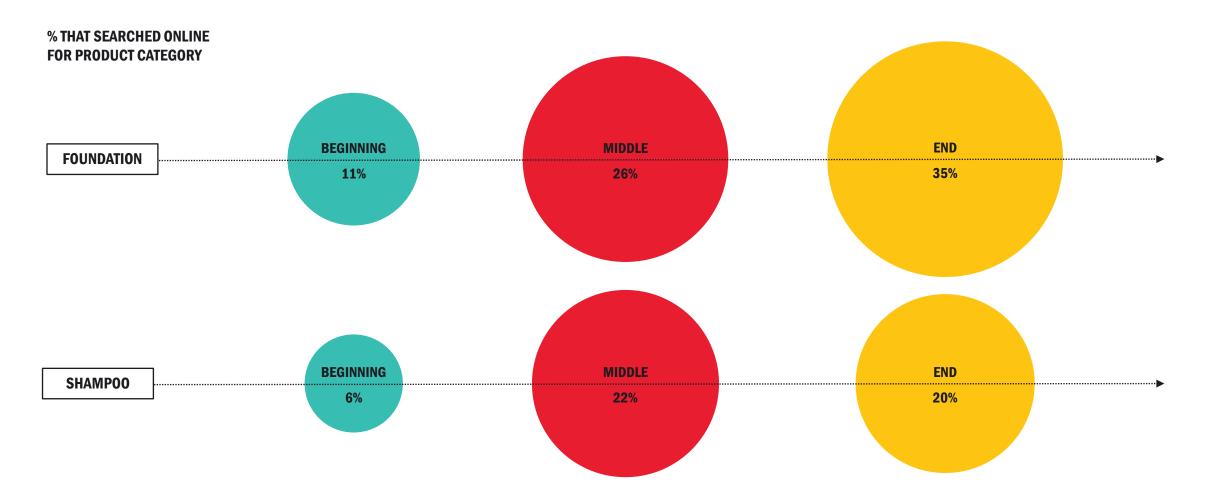




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STRONG RELATIONSHIP BETWEEN SEARCHING & BEING FURTHER IN THE PURCHASE JOURNEY

Search retargeting strategies can be used to help reach audiences further in the purchase journey



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VERY SPECIFIC TERMS MOST LIKELY USED AT THE END OF THE PURCHASE JOURNEY

SEARCH BEHAVIORS AT THE END OF THE JOURNEY

BROAD TERMS Q	SPECIFIC TERMS C
foundation best foundations shampoo color shampoo	best foundations 2020 liquid vs powder foundation sulfate free shampoo best sulfate free shampoo

People at the end of the purchase journey are **56% more likely** to search for very specific foundation terms compared to people earlier in the journey (34% more likely for shampoo)

VERY SPECIFIC TERMSQbest foundations for over 40best foundations for dry skinwhere can I buy foundation?best shampoo for blonde hairdeeply moisturizing, color safe shampoo



IMPLICATIONS



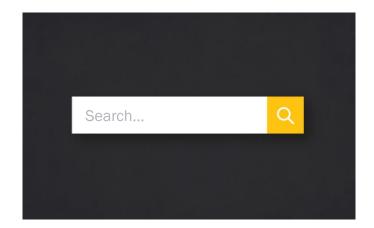
A PLAN BEATS NO PLAN

While testing and learning is recommended, simply using common sense to deliver messages that are most appropriate based on where consumers are in the purchase journey can be highly effective



HIGHER FREQUENCY FOR HIGHER CONSIDERATION

Even if impact on branding metrics is strong, a higher frequency of exposure may be needed to guide consumers closer to purchase for certain categories



SEARCH RETARGETING, A PURCHASE JOURNEY INDICATOR

Search terms can serve as an easy proxy for identifying where consumers are in the purchase journey. Consider using search retargeting